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Quilter wins pre-eminent charity award

Quilter, the specialist wealth manager, won the Investment Management Award at the Charity Times Awards ceremony on 12 October 2011 at the London Hilton Hotel.

The Charity Times Awards acknowledge and recognise best practice in the management of charities and not-for-profit organisations. Quilter won against three other shortlisted investment houses: Barings, Rathbones and Schroders to win the Investment Management Award.

The judges cited a clear commitment to the charity sector, a focus on risk management and engagement with charities through the company's volunteering programme and its own charity, The Quilter Foundation, as the compelling factors that singled out Quilter for the award.

Stephen Vakil, Quilter's Managing Director, said:

"I am delighted that the judges have recognised the truly bespoke service and disciplined investment process that we deliver to our charity clients. Our Charities Team, led by Tim Maile has the sector experience to develop a clear understanding of each charity's unique requirements. Quilter's regional network of offices means charities have access to the investment expertise they need on a local basis. Winning this award is a clear demonstration of our commitment to the sector."

Quilter currently manages in excess of £500m of charitable funds.

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Notes to editors:

Quilter

Quilter is a specialist in personalised investment management services. With approximately £7.2bn of funds under management (as at 30 September 2011) its clients include private clients, charities and trusts, pension funds, corporate bodies and life companies. The company employs approximately 350 staff based in 12 locations throughout the UK, Jersey and Ireland.

Quilter is part of Morgan Stanley Smith Barney. The firm can trace its ancestry back to 1777.

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